





# INTRODUCTION TO THE HUBBELL BRANDS









KILLARK







HUBBELL





















HOME

Thomasville















2013







**GAI-TRONICS®** 

HAWKE'

CHALMIT **HIPOTRONICS** 



















DUALLITE

Outdoor Lighting HUBBELL











1888





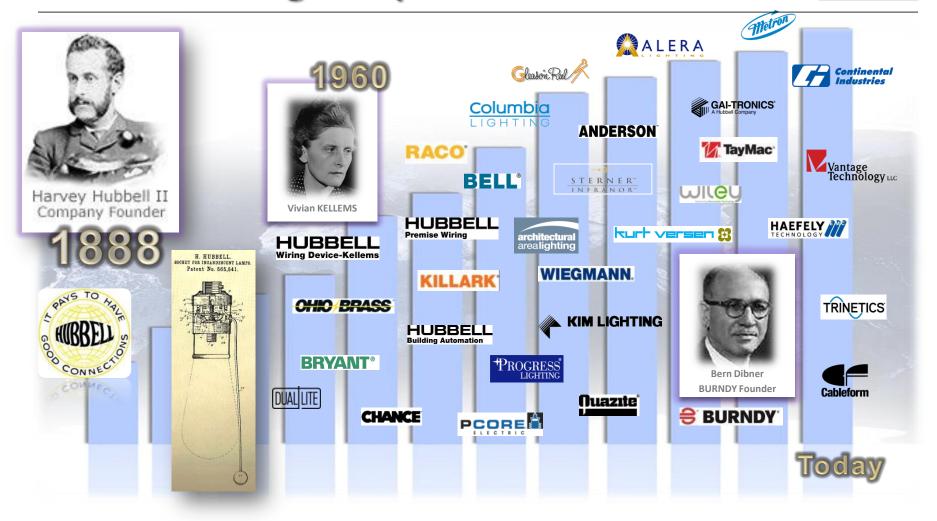






# **Growth Through Acquisition**





- Founded in 1888
- NYSE: HUB B and HUB A
- Over 13,500 Employees

- 58 Divisions: Industrial, Commercial, Residential
- Over 30 Plant Locations
- Year 2012 Sales: \$3.0 Billion



# **Hubbell Incorporated**



#### ARCHITECTRAL OUTDOOR

**Hubbell Lighting** 







#### **OUTDOOR & INDUSTRIAL**

















#### INDOOR COMMERCIAL













#### LIGHTING CONTROLS



#### RESIDENTIAL







#### UTILITY

**Hubbell Power Systems** 

**ANDERSON** 

CHANCE

**Electro Composites** solid HV bushings solution FARGO



HUBBELL ACCESSORIES



PRACE



POISCAST







#### COMMUNICATIONS

ANDERSON

CHANCE

HUBBELL **ENCLOSURES** 

FARGO

Nuazıte

COMMERCIAL & INDUSTRIAL

CHANCE

POIJCAST'

**Nuazite** 

**Corporate Program - LineDrive Representation** 

📩 Individual Store Relationships

## **Hubbell Incorporated With Fastenal**

#### Your Electrical Supply and Lighting Source



BELL'

KILLARK

WIEGMANN















# Wiring Systems

VENDOR NUMBER: 136794 **Hubbell Wiring Device-Kellems** 

VENDOR NUMBER:



VENDOR NUMBER: 131972 RACO, Bell, Killark, Wiegmann

133910

VENDOR NUMBER:



VENDOR NUMBER: Industrial Lighting, Outdoor Lighting, Columbia Lighting, DualLite,

PLACE BUSINESS CARD HERE.

# FASTENAL'

Visit www.fastenal.com to find a location near you or contact your local Fastenal store

HOW DO YOU PREFER TO BUY?

LOCAL STORE / PERSONAL SERVICE / INVENTORY SOLUTIONS / FASTENAL COM

**FASTENAL** 

See reverse side for product lines supplied by each brand...

#### Hubbell Has Your Electrical and Lighting Solutions



#### **HUBBELL WIRING SYSTEMS**

HUBBELL WIRING DEVICE - KELLEMS

HUBBELL,

- . Straight Blade Receptacles, Pluge & Connectors Twist-Lock Receptacles.
- Plugs & Connectors . Switches and Disconnect Switches
- . H-MOSS\* Occupancy Sensors . Pin & Siesve Devices / Mechanical
- Interlocks BRYANT Single Pole Devices
  - GFCI Receptacles
  - Hospital Wring Devices \* Floor Boxes
  - . Fire-Rated Poke-Throughs
  - \* Aluminum Service Poles
  - . House and Cable Protection Systems \* Kellems\* Mesh Wire Management

- Straight Blade Wiring Devices Commercial GFCI Receptacles
- and Portables
- Switches and Specialty Switches
- Motor Controls / Disconnects Locking Wiring Devices
- Watertight / Dust-Tight Devices
- . Pin & Sleave Receptocles, Pluga & Connectors
- Wire Management
- Lampholders & Pull-Chain Sockets Wall Plates



#### **HUBBELL ELECTRICAL PRODUCTS**

RACO

BELL'

KILLARK

WIEGMANN



- . Steel Boxes
- . Steel Covers
- \* Steel Box Accessories \* Non-Metallic Boxes
- Ceiling Fan Products
- Fittings and Accessories Weatherproof Boxes . Specialty Switches
- KELARK Controls
- Enclosures
- . Conduit Bodies, Covers & Gaskets . Lighting (for harsh & hazardous locations)

- \* NEMA 1 through NEMA 12 Enclosure
- Disconnect Enclosures Steinlage Steel & Pointed Engineeres
- Wreways and Fittings . Back Panels
- Environmental Controls
- Enclosure Accessories
- GLEASON REEL
- Cord Reeb
- Cuble and Hose Reeb
- . Jibs and Booms
- Tool Balances
- . Power Track Kits Limit Switches

#### **HUBBELL LIGHTING**



\* Highbay \* Lowbay \* Extreme Environment



HUBBELL OUTDOOR LIGHTING

HUBBELL INDUSTRIAL & EXTREME

- Floodlighting
   Wall / Surface Lighting \* Landscape / Accent
- \* Roadway + Avea / Site



- . Emergency Lighting Units
- Exit Signa rescolite
  - Backup Lighting Battery Packs
     Central Lighting Inverters

- COLUMBIA LIGHTING FLUORESCENT Lensed Troffers
- Parabolic Wraps
- Industrials
- Striplights Edreme Environment Recessed Architectural
- PRESCOLITE ARCHITECTURAL DOWNLIGHTS, PENDANTS & TRACK
- Bacessed Residential and
- Commercial Downlights
- Track Lighting







See reverse side for vendor and support information...

## **Hubbell Electrical Products Overview**

## BELL®

- Weatherproof Boxes
- Weatherproof Covers
- Lighting Products







## WIEGMANN.

• NEMA 1 – Indoor Enclosures



 NEMA 3R – Outdoor Enclosures





## RACO®

- Steel Boxes and Covers
- Ceiling Fan Support Products











## **KILLARK®**

 Conduit Bodies and Fittings



Harsh and Hazardous Lighting Products







 Harsh and Hazardous Electrical Construction







# **Hubbell Wiring Systems Products Overview**



#### WIRING DEVICES

- Plugs & Connectors
- Receptacles & Switches
- Pin & Sleeve / Safety Disconnects









- GFCI Receptacles & Portables
- Residential Devices
- Wall Plates & Weatherproof Covers











- Industrial Mesh Grips
- Liquidtight Conduit Tubing and Connectors
- Strain Relief Cord Connectors









- Cord, Cable and Hose Reels
- Grounding & Bonding

Tool Balancers







# **Hubbell Lighting Products Overview**





- Fixtures
- Striplights
- Recessed Down Lighting and Surface/Track









Emergency Lighting





Life Safety





Battery Packs -Replacement / Retrofit







**Outdoor Lighting** 

- Security Lighting / Wallpacks
- Worklights & Flood Lighting
- Wall & Ceiling











**Industrial Lighting** 

- Highbay / Lowbay
   Fixtures
- ExtremeEnvironments
- Warning & Strobes







## **Hubbell Industry Leading Brands**



Premier Wiring Device Brand; #1
Industrial / Commercial MRO & Plant
Brand Preference



RACO®

#1 Steel Electrical Box Manufacturer



BELL®

#1 Weatherproof Box and Cover Manufacturer



**KILLARK®** 

Leader In Aluminum Fittings; One Of The "Big Three" In Harsh & Hazardous Locations/Environments



WIEGMANN.

Offers Complete Line Of Industrial / Commercial Enclosures; One of To Companies With Full Breadth Of Line



**BRYANT®** 

Bryant – High Quality, Value Priced Alternative To Hubbell Wiring Device

## **Hubbell Inc. / Fastenal Relationship Overview**

#### **Fastenal Investment In Hubbell**

- Expansive Catalog Representation Exclusiveness
- Primary or Sole Source In Most Electrical Categories
- \$1MM Additional Inventory Investment (2009-2010)

#### **Hubbell Investment In Fastenal**

- Largest Appointment in 20 Years (WDK)
- 30 Foot Space At All Trade Shows
- \$150K Race Program
- Shared Investment

JUN, 2009

Formal Proposal Made To Fastenal By

**Hubbell VPs of Sales** 

HEP, HLI, HWS

DEC, 2008

Agreed In Principle To Add Hubbell Wiring

**Device - Kellems** 

FEB, 2009

MAY, 2006

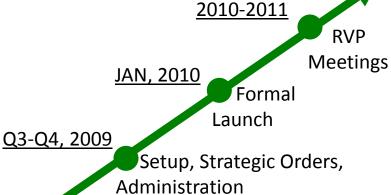
Bryant Replaced Leviton as Preferred Wiring Device Line (P. Quigley)

>2000

Relationship with RACO, Bell, Killark, Wiegmann, Gleason Reel and Bryant Economy Grips

#### **Making It Easier To Do Business**

- No Minimums (HEP \$100)
- CSP Support w/ **RACO & Bryant**
- SPA Process



Relationship Understanding

Agreed Upon - Overton, Camp, (3)

Grow

# **Hubbell / Fastenal "Relationship Understanding"**

Wiring Devices

Weatherproof Boxes

Steel & Non-Metallic Boxes

Floor Boxes

**Conduit Fittings** 

**PVC Conduit Fittings** 

Conduit Elbows, Nipples & Coup.

**Enclosures** 

**Conduit Bodies** 

**Marine Products** 

Communications

Raceway

Harsh Environment

**Explosion Proof** 

Occupancy & Vacancy Sensors

Manual Contacts & Disconnects

Temporary Power Distribution

Liquid Tight

Lighting

Cord Reels & Work Lights

Flex Tray

**Pre-Fab Systems** 

**Spring Steel Fasteners** 

**Cable Ties** 

Cable Lugs / Compress Connect

Pin & Sleeve Connectors

**Terminals & Connectors** 

**Fuses** 

<u>Hubbell</u>

<u>Bell</u>

**RACO** 

<u>Hubbell</u>

RACO Carlon

**RACO** 

<u>Wiegmann</u>

**RACO** 

<u>Hubbell</u>

**Hubbell netSelect** 

<u>Hubbell</u>

<u>Killark</u> Killark

Hubbell

Hubbell

<u>Hubbell</u>

<u>Hubbell</u>

**Hubbell Lighting** 

**Gleason Reel** 

**B-Line** 

**RACO / Hubbell** 

**B-Line** 

**Power Phase** 

**Panduit** 

<u>Hubbell</u>

Power Phase

Bussman

**Bryant** 

\_

-

\_

-

-

-

-

-

Wiremold

-

-

**Bryant** 

-

Coleman Cable

-

Cooper Lighting Power Phase

-

-

\_

Pan-Ty / Catamo

-

**Bryant** 

-

Littlefuse



## **Hubbell / Fastenal Promotions & Shows**



**Top 40 Promotion** 



**Monthly Flyers** 

**Brand Awareness Campaigns** 

Regional Promotions



**District Sales Blitzes** 





**Customer & Employee Expos** 

**Expo Meetings & Trainings** 



## **Hubbell Industrial MRO Markets**



Manufacturing Plants



Welding



Original
Equipment
Manufacturer



Refinery / Chemical



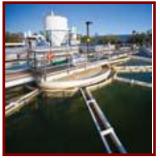
**Automotive** 



<u>Safety</u>



Food Processing



<u>Sewage</u> <u>Treatment</u>



Wind Power Generation



<u>Material</u> <u>Handling</u>



**Military** 



<u>Utilities</u>

# **Hubbell Commercial / Institutional Markets**



<u>Hospitals</u>



**Government Facilities** 



Energy Management / Sustainability



Medical Offices



Commercial Construction



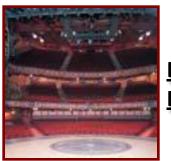
**Data Centers** 



Education / Universities



Retail Construction



Entertainment Industries



<u>Schools /</u> <u>K - 12</u>



**Hospitality** 



<u>Property</u> <u>Management</u>

# **Competitive Opportunities**



### **Hubbell Wiring Devices-Kellems & Bryant:**

- Arrow-Hart
- Cooper
- Eagle
- Ericson
- Leviton
- Marinco
- Pass & Seymour
- Walker
- Wiremold
- Woodhead



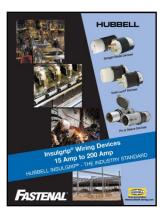
#### **Hubbell Electrical Products**

(RACO, Bell, Kiillark, Wiegmann):

- Appleton
- Bridgeport Fittings
- Crouse-Hinds (Cooper)
- EGS
- Hoffman
- Thomas & Betts







Insulgrip
Brochure –
Plugs &
Connectors



#### **Hubbell Lighting:**

- Acuity Brands
- Cooper Lighting
- Philips
- LSI Industries
- GE Lighting



# **Hubbell Is Easy To Sell / Who Do You Call On**

- Electrical Engineer
- Dir. Plant Operations
- Dir. Purchasing
- Maintenance Electrician

- Bio-Med Technician
- Safety Engineer
- Mgmt. Info. Systems
- Storeroom

- Preferred Brand
- Pre-sold
- Market Leader
- Quality
- Breadth of Line
- Quality Alternatives
- Price Points
- Contract Pricing

### RACO' BELL' KILLARK' WIEGMANN.

















- Hubbell Leadership Continues
- Top Brands Grow in Tough Times
- Price Important..."Total Cost" More Important
- Price Stratification Key for Hubbell